

PERSONAL TAX DEDUCTIONS

NAME _____ YEAR _____

Please indicate the amount of deductions for which you, your spouse or dependents qualify:

COMMON DEDUCTIONS

Home mortgage interest, Loan No. 1 \$ _____
Home mortgage interest, Loan No. 2 \$ _____
Home equity loan interest..... \$ _____
Pre-payment penalty / Loan point \$ _____
Real estate taxes \$ _____
Auto & boat licenses (DMV)..... \$ _____
State income taxes..... \$ _____
Cash/Check donations (less than \$250.00)..... \$ _____
Donations (more than \$250.00 at one time) \$ _____
Donation of properties (Value)..... \$ _____

DEDUCTIONS WITH LIMITATION

Medical expenses (>7.5%) \$ _____
Casualty / Theft losses (>10%) \$ _____
Investment expenses \$ _____
Job related expenses (>2%) \$ _____
Miscellaneous expenses (>2%) \$ _____
Others (list on the back) \$ _____

ADJUSTMENTS AND CREDITS

IRA contributions..... \$ _____
Health insurance \$ _____
Alimony paid \$ _____
Moving expenses \$ _____
Tuition and fees..... \$ _____
Student loan interest \$ _____
Child care expenses \$ _____
Others: 1) \$ _____
 2) \$ _____
Questions about any other _____

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